



## WHAT YOU NEED TO APPLY FOR SURETY BONDS

We here at The Patrick J. Thomas agency will guide you and your client through the surety bond process — from the initial application to final approval.

In order to move through the surety process quickly and without any delay, it's important to have all the materials surety producers require to become approved. Surety underwriting is a thorough process, but if you are prepared you should have no problems getting the bond you need quickly.

Surety bond requirements can vary by state and federal requirements, but there are a few common documents that surety producers generally require, which are contingent upon the type of bond you are applying for.



### REQUIREMENTS FOR COURT BONDS

Injunction | Temporary Restraining Order | Replevin | Fiduciary | Bond Before Judgement | License | Indemnity | Mechanic's Lien | Attachment | Receivership

- A bond application
- A copy of the court order for the bond
- Any legal documents relating to the bond
- Background information on the specific case
- The time constraints for the bond (when the bond is needed, and will it be preliminary, temporary or permanent)



### REQUIREMENTS FOR FIDUCIARY BONDS

Personal Representative | Representative Payee | Conservatorship | Guardianship | Power of Attorney | Trustee | Supplemental Needs Trust | Special Needs Trust

- A bond application
- Credit and background checks for the principal (the person applying for the bond)
- Court order confirming the appointment and relating court documents
- Specifics of the will/trust and the probate case



### REQUIREMENTS FOR APPEALS BONDS

General Court Appeals | Certiorari | Supersedeas

- A bond application
- A copy of the court order for the bond
- The details and documents of the case being appealed
- The financial amount of the judgement
- The case for the appeal



**Patrick J. Thomas Agency**  
CORPORATE SURETY & INSURANCE



## WHY WORK WITH THE PATRICK J. THOMAS AGENCY

The surety bond process is filled with fine intricacies and pitfalls that can delay and derail the entire process, which is why it pays to work with an agency that understand your needs on a personal level.

*"Thanks again for your efforts in this case – you went above and beyond the call of duty in getting the bond put in place. You have been extremely responsive and great to work as we dealt with the many procedural quirks we encountered in this case. I know I can speak for the client when I say we really appreciate it."*

While "big box" bond agencies boast easy online applications, those are only the initial foray into the process. The best surety agencies work closely with you ensure that you understand and move through the entire process safely, quickly and without any complications. It's the best way to find success for your client.

*"Thank you for working with us on this. The Guardianship firm that represents our mutual client had some turnover and dropped the ball on getting this one together. You guys provide awesome service and we are thankful to work with you."*

At the Patrick J. Thomas Agency, we leverage decades of experience to make sure your bond is successfully written and approved. We have many underwriting options that are customized to your needs. We will find the issues in your bonds before they have a chance to derail the process, something that no online surety agency can do.

*"Thanks for the quick reply. Will look forward to the next time we have the opportunity to work with your agency. Your expertise and diligence are top-notch."*

Located in downtown Minneapolis, we are licensed to acquire bonds in 25 U.S. states. To get started with The Patrick J. Thomas Agency, contact our team today.